#### Massachusetts All-Payer Claims Database: Technical Assistance Group (TAG) ACA Enrollment Reporting

April 29, 2014



center for health information and analysis

# **Agenda**

- Introductions
- Goals of Membership Reporting
- Game Plan
- Monthly Membership Report
- Reporting from MA APCD Key Data Elements
- MA APCD Data Validation
- Summary
- Questions



#### Introductions

- Aron Boros Executive Director, CHIA
- Lori Cavanaugh Deputy Executive Director, HSP
- Marilyn Schlein Kramer Deputy Executive Director, HIT
- Deb Schiel Director of Analytics, HSP
- Kathy Hines Director of Data Compliance and Support



# **Goals of Membership Reporting**

- Quarterly report to be shared broadly, including:
  - Governors office, A & F
  - CCA Board of Directors
  - CHIA website
- Monitor changes in enrollment due to ACA, including
  - Enrollment thru Exchange and directly at carriers
  - Insured as well as self-insured

#### **Game Plan**

- Carriers requested to submit overall commercial membership counts – to be described by Deb Schiel
  - Through September 2014
- After September, data to be sourced from MA APCD to be described by Kathy Hines
  - Provided that plans can populate three data elements
    - ME045- Purchased on Exchange or Not
    - PR004– Qualified Health Plan
    - ME126- Risk Adjustment Covered Plan (RACP)



#### Center for Health Information and Analysis Monthly Payer Enrollment Data Request - Commercial Lines of Business Only

INSTRUCTIONS: Please include the <u>unduplicated</u> enrollment count as of the last day of each month for all <u>Massachusetts residents</u> with primary medical coverage for fully-insured and self-insured COMMERCIAL lines of business, as outlined below.

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Report Submission Date:	
Payer Name:	

Please list all affiliated companies included in this aggregation with associated APCD ORG IDs, as available:

#### Unduplicated Commercial Fully- and Self-Insured Enrollment Counts (Current Count as of Date)

	9/30/2013	10/31/2013	11/30/2013	12/31/2013	1/31/2014	2/28/2014	3/31/2014	4/30/2014	5/31/2014	6/30/2014	7/31/2014	8/31/2014	9/30/2014
Total Monthly Enrollment Count:													

Program/ Product Enrollees	Include	Exclude
Primary, Commercial Medical Insurance	×	
Massachusetts Residents	X	
Non-Massachusetts Residents		×
Qualified Health Plans (QHPs) In/Outside of Connector	X	
Mass. Health Connector Lines of Business (All)	X	
Federal Employee Health Benefit Plan (FEHBPs)	X	1
Group Insurance Commission (GIC)	X	Ĵ
Medical Security Program (MSP)	X	
Student Health Insurance Plans (SHIPs)	X	
Medicare/Medicaid Dually Eligibility Programs (incl. SCOs, ICOs, PACE Plans)		×
Medicaid Managed Care (MassHealth MCOs)		×
Medicare Gap		×
Medicare Managed Carel Medicare Advantage		×
Medicare Part D		×
Other Supplemental Products		×
Behavioral Health/ Dental/ Pharmacy Stand-Alone Products		×
Supplemental Medical Insurance		X

Reported End-date enrollment counts fo accounting for any	Report Due Date		
Start Month End Month			
September 30, 2013	March 31, 2014	May 21, 2014	
September 30, 2013	April 30, 2014	June 23, 2014	
September 30, 2013	May 31, 2014	July 21, 2014	
September 30, 2013	June 30, 2014	August 21, 2014	
September 30, 2013	July 31, 2014	September 22, 2014	
September 30, 2013	August 31, 2014	October 21, 2014	
September 30, 2013	September 30, 2013 September 30, 2014		

\*NOTE: THIS SLIDE WAS UPDATED AFTER THE TAG. INCLUDES FINAL CHANGES.

5/1/2014



#### **Timeline**

Month Ending:	Due Date
March 31, 2014	May 21, 2014
April 30, 2014	June 23, 2014
May 31, 2014	July 21, 2014
June 30, 2014	August 21, 2014
July 31, 2014	September 22, 2014
August 31, 2014	October 21, 2014
September 30, 2014	November 21, 2014

Note: Retroactivity should be reflected in your submissions. Meaning March membership reported in the June submission may be different than enrollment reported in May.



#### **Submission to CHIA**

- Spreadsheet submitted monthly
- SENDS+ not needed
  - Aggregate data no encryption needed
- Submit directly to liaison



## **Key Data Elements in MA APCD**

Three fields are needed to determine whether a plan is a QHP, purchased inside/outside the MA Connector

- Product Line of Business (PR004)
- Purchased Through MA Exchange Flag (ME045)
- Risk Adjustment Covered Plan (ME126)



### **Key Data Elements – June 2013 Guidelines**

Data Element	Level	Threshold
PR 004 - Product Line of Business	A0	100%
ME 045 - Purchased Through MA Exchange Flag	В	100%
ME 126- Risk Adjustment Covered Plan (RACP)	АО	100%



# How CHIA Will Use MA APCD Data Elements to Capture Enrollment On/Off of Exchange

	ME045 - Purchased Thru Exchange - YES	ME045 - Purchased Thru Exchange – NOT YES
PR004- Product Line - QHP	ME126 (RACP Flag) is 1*	ME126 (RACP Flag) is 1*
PR004- Product Line – NOT QHP	N/A	ME126 (RACP Flag) is 1* or 2



<sup>\*</sup> Will use values of 1 or 3 per Connector.

#### MA APCD Data Validation

Insured lives for carriers reporting to DOI

DOI/CHIA visits scheduled for May-June as part of reconciliation of MA APCD with DOI Quarterly Membership report submissions

Carriers not reporting to DOI and self insured lives

CHIA process over the summer



#### **Summary**

- Monthly membership report (total number) beginning in May thru September
- MA APCD used beginning in September
- MA APCD validation in the interim, in part in conjunction with DOI



# QUESTIONS?